

**CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED FEBRUARY 10, 2026 FOR THE ATTENTION OF  
THE PUBLIC SHAREHOLDERS OF ORTIN GLOBAL LIMITED**

OPEN OFFER FOR ACQUISITION OF UP TO 21,14,162 (TWENTY ONE LAKH FOURTEEN THOUSAND ONE HUNDRED SIXTY TWO ONLY) FULLY PAID UP EQUITY SHARES HAVING A FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH (***"OFFER SHARES"***) REPRESENTING 26% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ORTIN GLOBAL LIMITED (***"TARGET COMPANY"***) FROM PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY AT AN OFFER PRICE OF ₹14.65/-, PAYABLE IN CASH BY MR. PARVEEN RAM SARUP SATIJA ('ACQUIRER') PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (***"SEBI (SAST) REGULATIONS, 2011"***) (***"OFFER" OR "OPEN OFFER"***).

This Corrigendum to the Public Announcement (***"PA"***) is being issued by Rarever Financial Advisors Private Limited (***"Manager to the Offer"***), for and on behalf of the Acquirer to the Public Shareholders of the Target Company.

This Corrigendum should be read in continuation of, and in conjunction with, the Public Announcement dated February 10, 2026 which has been sent to National Stock Exchange (NSE) and BSE Limited (BSE) on which Equity Shares of Target Company are listed and to the Securities and Exchange Board of India (SEBI) and the Target Company in accordance with the SEBI (SAST) Regulations.

Capitalized terms used in this Corrigendum and not defined herein shall have same meaning ascribed to it in Public Announcement.

In relation to PA, the Public Shareholders are requested to take note of following modifications:

***(Heading of the PA) should be read as below:***

PUBLIC ANNOUNCEMENT UNDER REGULATION 4 READ WITH REGULATION 13, 14 AND 15(1) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO.

***Introductory para of the PA should be read as below:***

This Public Announcement (***"PA"***) is being issued by **Rarever Financial Advisors Private Limited (*"Manager to the Offer"*)** for and on behalf of the Acquirer to the Public Shareholders (as defined below) of the Target Company, with an intention to acquire control of the Target Company pursuant to and in compliance with the provisions of Regulation 4 read with Regulations 13, 14 and 15(1), and other applicable regulations of the SEBI (SAST) Regulations, 2011.

**1. Offer Details (page no 2)**

***Type of Offer in the Offer Details table of the PA should be read as below:***

<b>Type of Offer (Triggered Offer / Voluntary Offer / Competing Offer)</b>	This Open Offer is a Triggered Open Offer in compliance with Regulation 4 of the SEBI (SAST) Regulation, 2011, pursuant to the execution of the Share Purchase Agreement (SPA). This Offer is made by the Acquirer to the Public Shareholders of the Target Company pursuant to SPA dated February 10, 2026, entered between the Acquirer and the Promoter Sellers for the acquisition of Equity Shares, Voting Rights and Control of the Target Company.
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**2. TRANSACTIONS WHICH HAS TRIGGERED THE OPEN OFFER OBLIGATIONS (“UNDERLYING TRANSACTION”) (page no 2):**

**Regulations which has triggered of the PA should be read as below:**

<b>Regulations which has triggered</b>	Regulation 4 of SEBI (SAST) Regulations, 2011
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Except as detailed in this Corrigendum, all other terms and contents of the Public Announcement remain unchanged.

The Acquirer accepts full responsibility for the information contained in this Corrigendum and for the fulfilment of their obligations under the SEBI (SAST) Regulations, 2011.

This Corrigendum will be available on the website of the Securities and Exchange Board of India at [www.sebi.gov.in](http://www.sebi.gov.in).

**ISSUED ON BEHALF OF ACQUIRERS BY MANAGER TO THE OFFER**



**Rarever Financial Advisors Private Limited**

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**Contact Person** Mr. Jiten Patel / Mr. Prasann Bhatt

**Email ID:** - [mb1@rarever.in](mailto:mb1@rarever.in)

**SEBI Reg. No.** INM000013217

**For and on behalf of the Acquirer**

**Sd/-**

**Parveen Satija**

**Place:** Delhi

**Date:** February 13, 2026